

CIS Training/Committee Meeting

Agenda

July 9, 2018

9am-12pm

Charlotte Community Foundation

- ❖ Sign-In
- ❖ Welcome and Training/Committee Members Introductions
- ❖ Resources
- ❖ Definitions
- ❖ Updates
- ❖ ServicePoint
 - Enter Data As (EDA)
 - Back Date Mode
 - Client Summary
 - Client Profile
 - Households
 - Release of Information (ROI)
 - Entry/Exit
 - Case Manager
 - Case Plan
 - Service Transactions
 - Interim Updates
 - Exit
 - VI-SPDAT, VI-FSPDAT, TAY-VI-SPDAT
- ❖ Open Discussion and Questions

Next meeting: August 1, 2018
