

CIS Training/Committee Meeting

Agenda

March 7, 2018

9am-12pm

Charlotte County Community Foundation

- ❖ Sign-In
- ❖ Welcome and Training/Committee Members Introductions
- ❖ Cover Basic CIS Topics (9am-10:45am)
 - Resources
 - ServicePoint Basics
- ❖ Cover Advanced CIS Topics (11am-12pm)
 - Data Standards and Dictionary Changes
 - Interim Updates and Annual Assessments
 - Project Requirements
 - Common User Errors
 - Reports and Correcting Client Data
- ❖ Open Discussion and Questions

Next meeting: March 21, 2018
